

Overview of Oil & Gas Sector

The Republic of Moldova as part of the ex-USSR unified gas transportation system, still plays an important role in assuring the transportation of the natural gas to Turkey and Balkan countries. At present, the gas transportation network of Moldova consists of about 861,9 km of the gas transportation pipelines, 7471,15 km of the gas distribution pipelines (including the local networks) and 73 gas distribution stations. The gas distribution system of Moldova provides the gasification at the level of about 17 %, as the average level of gasification by districts is between 3% and 46%.

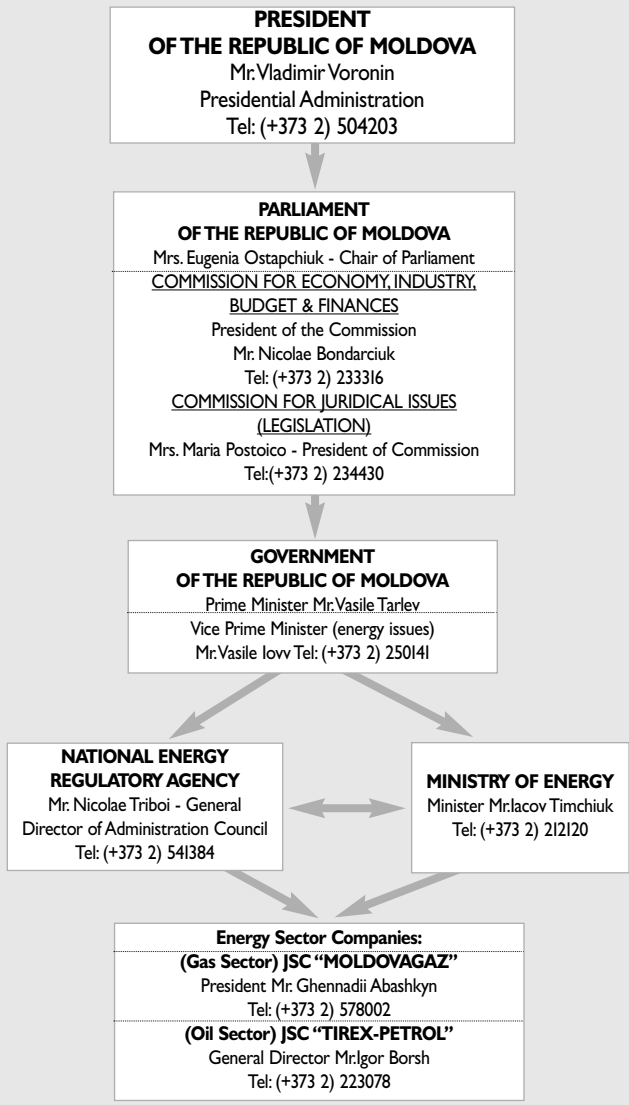
The interstate gas transportation pipelines includes three (3) main gas export pipelines: Ananyev-Tiraspol-Izmail; Shebelynka-Dnepropetrovsk-Krivoy Rog-Razdelnaya-Izmail (SDKRI); Razdelnaya-Izmail (RI), and one gas transportation route - Ananyev-Chernovtsy-Bogorodchany – passing the northern part of Moldova, the main purpose of which is to provide the gas supply for the underground gas storage Bogorodchany (Ukraine).

The total installed capacity of the gas transportation system of Moldova is about 44,52 bcm/year. In 2001, 21,2 bcm were transported, including 18,5 bcm of natural gas exported to Balkans countries and Turkey. The operating load of the system is about 47 % of the total installed capacity. The share of natural gas in the total volumes of the energy resources supplied to Moldova constitutes around 59 %.

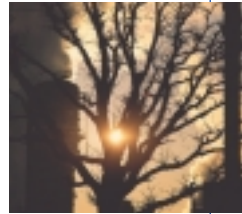
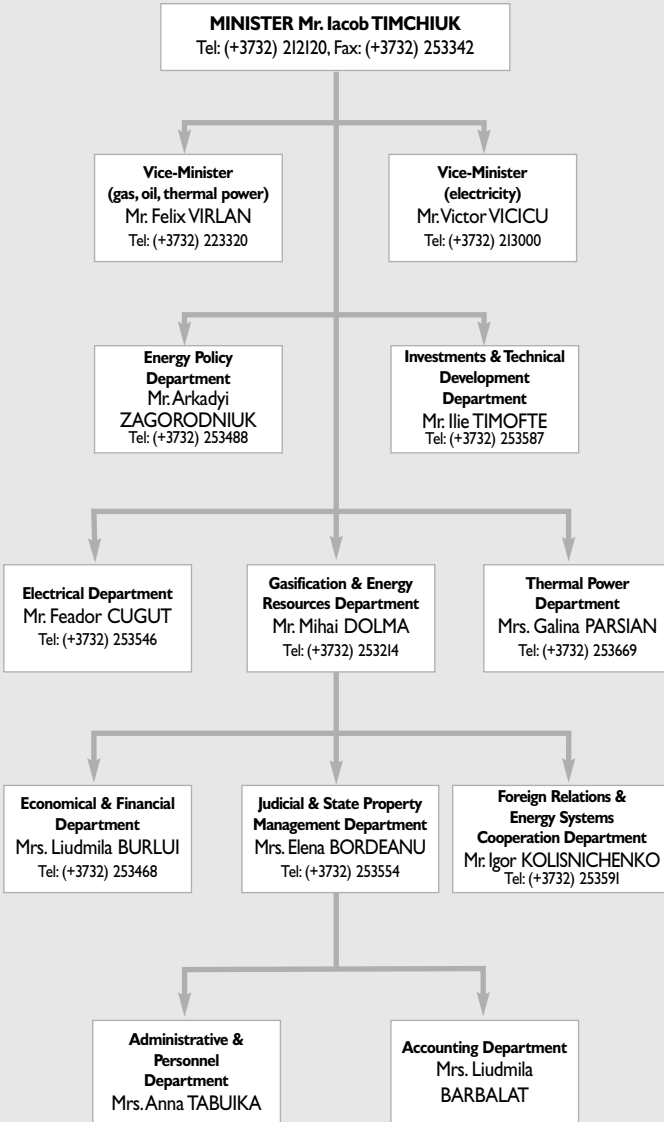
Up to now, there are no oil pipelines crossing the territory of Republic of Moldova. There were few projects discussed in order to provide oil pipeline connection of Moldova to other neighboring countries, including the oil pipeline project from Giurgiuleshty oil terminal (under construction) up to the capital of Moldova – municipality of Chisinau, and, another one -ramification to Moldova from the existing Odessa-Brody pipeline. For today, the local market demand in petroleum products is estimated at less than 1 mln toe.

Organisational Chart

STATE MANAGEMENT IN THE ENERGY SECTOR



GENERAL STRUCTURE OF THE MINISTRY OF ENERGY OF THE REPUBLIC OF MOLDOVA



List of Governmental Entities and Public Institutions

PRESIDENT

The President of the Republic of Moldova is the Head of State. The President represents the State and is a guarantor of sovereignty, national independency, territorial unity and indivisibility of the country. **Contact Details:** Address: 154, Stefan cel Mare Str., Chisinau, Republic of Moldova. Tel: (+373 2) 504203, website: <http://presedinte.md>

PARLIAMENT

Parliament is the superior representative and legislative body. **Contact Details:** Address: 105, Stefan cel Mare Str., Chisinau 2073, Republic of Moldova. Tel: (+373 2) 232361, website: www.parlament.md, e-mail: info@parlament.md

GOVERNMENT OF THE REPUBLIC OF MOLDOVA

Government of Republic of Moldova is the main state executive body responsible for realization of the internal and external state policy. **Contact Details:** Address: 1-st Piata Marii Adunari Nationale Str., Chisinau 2033, Republic of Moldova, Tel: (+373 2) 250141, 242696, Fax: (+373 2) 242696, website: www.moldova.md

STATE CHANCELLERY INDUSTRY & ENERGY RESOURCES DEPARTMENT

Contact Details: Address: 1-st Piata Marii Adunari Nationale Str., Chisinau 2033, Republic of Moldova, Tel: (+373 2) 250131, Fax: (+373 2) 242696

MINISTRY OF ENERGY

Ministry is responsible for realization of the state energy policy in the fields of electric power, heat power, energy resources, including natural, liquefied and compressed gazes, solid and liquid fuels, renewable energy resources, etc. It assures favorable conditions for the efficient development of the energy sector in order to provide energy security of the state and energy resources supply to the economy and population. **Contact Details:** Address: 78, V. Alecsandri Str., Chisinau 2012, Republic of Moldova, Tel: (+373 2) 212120, Fax: (+373 2) 253342, website: www.moldova.md

NATIONAL ENERGY REGULATORY AGENCY (NERA)

Exercising control on how consumer's requirements and the quality of services are met at reasonable prices, - setting out criteria and methodology of calculation for regulated tariffs and approving tariffs for electricity, heat and natural gas, - overseeing the correctness of application of tariffs and Service Rules approved by NERA, - promoting competition in the energy markets, - issuing, suspending or withdrawing licenses for energy sector economic agents, - providing access to Public Information related to energy sector. **Contact Details:** Address: 90, Columna Str., Chisinau 2012, Republic of Moldova, Tel: (+373 2) 541384, Fax: (+373 2) 224698, website: www.anre.moldpac.md/eng, e-mail: ntriboi@moldova.md

STATE DEPARTMENT FOR STANDARDIZATION & METROLOGY

Carries out sampling assessment of state of the quality of production, technical & metrological state of the laboratories, respect of the standards pertinent to the use of natural resources. **Contact Details:** Address: 28, Coca Str., Chisinau 2039, Republic of Moldova, Tel: (+373 2) 748588, Fax: (+373 2) 750581, e-mail: Moldovastandard@standart.mldnet.com

"MOLDOVAGAZ" JSC

Natural gas transportation, distribution & supply company. **Contact Details:** Address: 38, Albisoara Str., Chisinau MD-2005, Republic of Moldova, Tel: (+373 2) 578002, Fax: (+373 2) 220002, e-mail: moldgaz@moldova.md

"TIREX-Petrol" JSC

Import & trade with petroleum products. **Contact Details:** Address: 90, Columna Str., Chisinau MD-2005, Republic of Moldova, Tel: (+373 2) 223078, Fax: (+373 2) 223078.

EC Delegation & Tacis National Co-ordinating Unit

EC DELEGATION IN UKRAINE, MOLDOVA AND BELARUS

Head of the EC Delegation in Ukraine, Moldova and Belarus – Mr. Norbert Josten. **Contact Details:** Address: 10, Kruhlo-Universytetska Str., Kyiv 01024, Ukraine, Tel.: (+380 44) 4620010, Fax: (+380 44) 2302390, website: www.delukr.cec.eu.int, e-mail: delegation-ukraine@cec.eu.int

TACIS NATIONAL CO-ORDINATING UNIT IN MOLDOVA

Contact Details: Head of Office - Mr. Ivan Borisavljevic. Address: 22, Corobceanu Str., Chisinau MD-2004, Republic of Moldova, Tel: (+373 2) 235481, Fax: (+373 2) 232871, website: <http://eumoldova.org>, e-mail: office@decm.moldline.net