

SEMISE – SMALL-SCALE CAPACITY BUILDING PROJECT

PPF No. 40.UA

Project Title

Technical Assistance for E5P Fund in Ukraine

Country (s) Ukraine

Timescale for implementation July – October 2011

Beneficiary(s)

Delegation of the European Union to Ukraine and other International Financing Institutions

Main and specific objectives

The **main** objective of the E5P Fund is to (a) improve the investment climate for Energy Efficiency (EE) projects in Ukraine and (b) to demonstrate some EE project. The **specific objectives** of the project was to

1. Contribute to establishment of criteria to assess projects' eligibility and to evaluation of relevance of the grant request;
2. Advice on evaluation of project proposals;
3. Advice on various operational activities

The SEMISE expert team should further contribute to the E5P fund rules' improvement by:

1. Review the present rules and procedures of the E5P Fund, in particular:
 - a. Rules of the Eastern Europe Energy Efficiency and Environment Partnership Fund, version 24 September 2010.
 - b. Present project proposal template.
 - c. Other documents, as needed
2. Interview the contributors with respect to the Fund's rules
3. Assess the rules and project proposal template with respect to the following main issues. Here among others:
 - a. The assessment of different categories of projects, especially pre-investment technical assistance grants and investment grants.
 - b. The screening of project proposals, i.e. in determining whether project proposals are eligible or non-eligible.
 - c. The calibration of grants to needs.
 - d. The application-approval mechanism
 - e. The impact of institutional aspects on project approval and implementation
 - f. The presence of behavioral change elements in the projects.

Results achieved

The SEMISE team has analysed the above documents and produced a comprehensive report with recommendations on how to streamline the management process and on how to assess and approve applications which has been the subject of productive discussion with the Beneficiary and by Fund's Contributors. By introducing the proposed changes and corrections the Fund will operate more optimal and safe.

Lessons learned

For further information about this project please contact the representative of the Beneficiary Mr. Gabriel Blanc, Delegation of the EU to Ukraine, e-mail: Gabriel.Blanc@eeas.europa.eu or the SEMISE Secretariat in Kiev.

Contact point for further information: Jozef Herzl

J.Herzl@inogate.org