

# **ON THE ENERGY COMMUNITY IN 2012**

Energy Community Secretariat

**05 July 2012**  
**Day of Armenia in the Energy Community**

# ON THE POLITICAL CHANGES AND THE CHANGES IN THE ENERGY CONCEPTS

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- A short energy walk in time - >50 years >35 years, > 20 years or last 12 months
- The Energy Related Trend – boundaries being dissolved (national and conceptual)

## (participants as a criteria)

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- Bilateral
- Bilateral with EU
- Regional– e.g. Energy Community, Regional Cooperation Council , Danube Strategy
- Multilateral– e.g. Energy Charter, OSCE
- Others – e.g. IAEA, NATO, Vienna Energy Club

# ON SOME MAJOR ENERGY THESES THROUGH THE YEARS

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- Energy Independence
- Energy Hub
- **Energy Security**
  
- And it is not only gas!

# Coordinated (Regional) Approach or Energy Nationalism?

# ON THE COMMUNITY AND ITS TREATY

## EU energy policy as energy policy of Europe

Status: Oct 2011



## 1. Institutions under the Treaty

- Ministerial Council
- Permanent High Level Group
- Energy Community Regulatory Board
- The Secretariat
- Fora (electricity, gas, social, oil)

Donors' Community

## 2. Formats established by the Ministerial Council:

- Task Forces (Energy Efficiency, RES, Environment, Energy Strategy)

## 3. Others

- Investment Advisory Panel

## 1. The Acquis as established by the Treaty (2006)

- Electricity and Gas, Environment, Competition, Renewable energy

## 2. Added by the Ministerial Council:

-Security of Supply (2007); Energy efficiency (2009);

3rd Internal Energy Market Package (October 2011)

## 3. Under discussion for implementation on mandatory basis:

- inter alia Oil (oil stocks) and statistics; 2009 RES Directive



# WHAT CHANGED IN ADDITION TO THE ACQUIS

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- Change of the Contracting Parties' perception – regionalism vs. nationalism; ACTIVE IMPLEMENTATION OF THE EU ACQUIS – is the EU membership perspective the motor?
- Enlargement – Members (Moldova 2010, Ukraine 2011) and Observers (Armenia 2011)
- Change of the perception for the Community - INOGATE, Eastern Partnership, etc.
- More stakeholders and more interest – and more actively involved

## More initiatives from the Contracting Parties

- The Regional Energy Strategy as example

## More active Business Community

- the Investment Advisory Panel
- the Dispute Settlement

## More active Donors' Community

- streamlining the support
- link the support with achieving concrete results

- The Report of the European Commission to the European Parliament

[www.energy-community.org/pls/portal/docs/888181.PDF](http://www.energy-community.org/pls/portal/docs/888181.PDF)

but

- Improvements needed

- **Challenges** – limit the existing implementation gaps, regional vs. national interests, involve adequately the adequate stakeholders; more investments
- **Chances** - Benefit from the available EU experience; rule of law - more investments, more security

THANK YOU FOR YOUR ATTENTION!

Substantial amount of analytical reports and presentations both for the national and regional perspective are to be found on

[www.energy-community.org](http://www.energy-community.org)