ON THE ENERGY COMMUNITY IN 2012

Energy Community Secretariat

05 July 2012
Day of Armenia in the Energy Community
ON THE POLITICAL CHANGES AND THE CHANGES IN THE ENERGY CONCEPTS

• A short energy walk in time - >50 years >35 years, > 20 years or last 12 months

• The Energy Related Trend – boundaries being dissolved (national and conceptual)
ON THE ENERGY COOPERATION FORMATS
(participants as a criteria)

• Bilateral

• Bilateral with EU

• Regional – e.g. Energy Community, Regional Cooperation Council, Danube Strategy

• Multilateral – e.g. Energy Charter, OSCE

• Others – e.g. IAEA, NATO, Vienna Energy Club
ON SOME MAJOR ENERGY THESES THROUGH THE YEARS

• Energy Independence
• Energy Hub
• Energy Security

• And it is not only gas!
Coordinated (Regional) Approach or Energy Nationalism?
1. Institutions under the Treaty
   - Ministerial Council
   - Permanent High Level Group
   - Energy Community Regulatory Board
   - The Secretariat
   - Fora (electricity, gas, social, oil)

Donors’ Community

2. Formats established by the Ministerial Council:
   - Task Forces (Energy Efficiency, RES, Environment, Energy Strategy)

3. Others
   - Investment Advisory Panel
ON THE TREATY IMPLEMENTATION

1. The Acquis as established by the Treaty (2006)
   - Electricity and Gas, Environment, Competition, Renewable energy

2. Added by the Ministerial Council:
   - Security of Supply (2007); Energy efficiency (2009);
   3rd Internal Energy Market Package (October 2011)

3. Under discussion for implementation on mandatory basis:
   - inter alia Oil (oil stocks) and statistics; 2009 RES Directive
WHAT CHANGED IN ADDITION TO THE ACQUIS

• Change of the Contracting Parties’ perception – regionalism vs. nationalism; ACTIVE IMPLEMENTATION OF THE EU ACQUIS – is the EU membership perspective the motor?

• Enlargement – Members (Moldova 2010, Ukraine 2011) and Observers (Armenia 2011)

• Change of the perception for the Community - INOGATE, Eastern Partnership, etc.

• More stakeholders and more interest – and more actively involved
ON THE MODERNIZATION OF THE WORK

More initiatives from the Contracting Parties
- The Regional Energy Strategy as example

More active Business Community
- the Investment Advisory Panel
- the Dispute Settlement

More active Donors’ Community
- streamlining the support
- link the support with achieving concrete results
THE COMMUNITY AS A “SUCCESS STORY”

• The Report of the European Commission to the European Parliament

www.energy-community.org/pls/portal/docs/888181.PDF

but

• Improvements needed
AND TO CONCLUDE . . .

• **Challenges** – limit the existing implementation gaps, regional vs. national interests, involve adequately the adequate stakeholders; more investments

• **Chances** - Benefit from the available EU experience; rule of law - more investments, more security
THANK YOU FOR YOUR ATTENTION!

Substantial amount of analytical reports and presentations both for the national and regional perspective are to be found on

www.energy-community.org