INVESTMENT OPPORTUNITIES:
Energy Efficiency market of Ukraine

October 23, 2015
INVESTMENT NEEDS

€55 BLN

€40 BLN
ENERGY EFFICIENCY
(HOUSING AND UTILITIES)

€15 BLN
ALTERNATIVE
ENERGY SOURCES
UKRAINE HAS STRONG INCENTIVES TO SUPPORT ENERGY EFFICIENCY

PERMANENT EFFECT OF EUR 1 BLN INVESTMENT IN ENERGY EFFICIENCY OF BUILDINGS

- Annual reduction of gas consumption and import: 1.2 BCM
- Annual reduction of energy consumption in gas equivalent: 0.8 BCM
- Annual effect on the trade balance (the cost of gas imports): €300 MN
- The total annual reduction in utility bills: €250 MN
MEASURES TO BOOST MARKET DEVELOPMENT

INTERNATIONAL DONORS

FUNDING

STATE BUDGET

FINANCIAL INSTRUMENT (S2I FUND)

EEE PROJECTS

FINANCING

S21 FUND

SAVINGS

RETURN ON INVESTMENTS THROUGH SAVINGS AND SUBSIDIES

CONSUMERS

SUBSIDIES
WELCOME TO UKRAINE!